[**180962: VCCM\_6\_S#605790\_Revamp Notes Medical Chart**](https://URL/qm/service/com.ibm.rqm.integration.service.IIntegrationService/resources/FtP%2B%28QM%29/executionscript/VCCM_6_S605790_Revamp_Notes_Medical_Chart)



Creation Date: May 16, 2018 3:25:58 PM (UTC-05:00) Last Modified: May 16, 2018 3:32:11 PM (UTC-05:00)

State: Approved

Originator: Pribyl, Brent (BAH) Owner:

Type: Manual

Test Data: Unassigned

Description: As a CRM User, I need streamlined information on the Notes Medical Chart to quickly view Veteran data and determine best customer service at a glance, much like what I see in CPRS today.

1. Update title to “Notes” (previous 6 months)
   1. Calendar control will also show default date range
2. Widget will return all results within last 6 months (not just last 25).
3. Create 2-pane view of table and “drill-down” view.
4. Columns are as follows
   1. Addendum: Shows addendum drill down with existing addendum viewing functionality 4.2. Date: ex, 12/28/17 15:55
   2. Local Title & Clinic: ex, CALL CENTER NOTE, TCP-RENO
   3. Author: ex, EDWARDS, DARIAN A
   4. Facility: ex, 660 – SALT LAKE CITY HCS

4.5.1 Facility column will not appear for users with low monitor resolutions so that Details pane is fully visible for all users. Minimum Monitor resolution width 1024px

1. Filter will not be on Addendum, Date, nor Local Title & Clinic (for date filtering, use calendar control)
2. For Details view-
   1. By default, show most recent note in details view (instead of blank space)
   2. Title of header should be title of note (ex, CALL CENTER NOTE)
   3. Move Create Addendum and Add signer to top of details view, instead of bottom
   4. Remove Close button, as you won’t be closing this view
   5. Add 2 columns of fields at the top of the details view. 6.5.1.Left column

6.5.1.1. Standard Title(NationalTitle.Title) (ex, COMMUNICATION NOTE) - may not always be populated 6.5.1.2. Date/Time, ex, 12/28/2017 15:55

6.5.1.3. Author, same format as table 6.5.2.Right Column

* + - 1. Facility, formatted same as table
      2. Clinic (ex, TCP-RENO)
      3. Status (ex, COMPLETED)
  1. Below 2 columns add Note Text field.
     1. Field should have box around it, however is still read only (cannot enter text) 6.6.2.Note text label will appear above the text in order to maximize horizontal space

6.6.3.Content of note text will match existing format (text first, then esignature block, then addenda + their respective esignature blocks)

1. For addenda details view
   1. Title of header should be “Addendum to [NOTE TITLE]” (ex, Addendum to CALL CENTER NOTE)
   2. 2-column fields will be same as for note EXCEPT that “standard title” should not show
   3. Rename “Addendum Signer” button to “Add Addendum Signer” and move to header (TBD)
   4. Below 2 columns, add Addendum Text Field
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Content is Addendum text matching existing format (text then esignature block)
   5. User can also access Original Document
      1. Field should have box around it, however is still read only (cannot enter text) 7.5.2.Content is same as parent note text field
2. All other functionality with existing notes grid should remain (ability to change sort, search, etc.)
3. Verify that every signature block (addendum, note, addenda within notes text block, etc.) that /es/ appears before signature

/es/ ANTOINE BOUDOUMIT Primary care physician Signed: 02/28/2018 16:29

# Summary

**Categories**

Function: Unassigned

Test Phase: Developer Test

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description\*

In the VCCM CRM application, log-in to the system as an FTP CCA/TAN/Pharmacy/PharmacyTech test user

Expected Results

The user is able to log-in as a FTP CCA/TAN/Pharmacy/PharmacyTech test user Comments

Validates

Attachments

**Step 2**

**Execution Step**

Description\*

Click on MVI Search from the USD ribbon

Expected Results

The user is directed to the MVI search page Comments

Validates

Attachments

**Step 3**

**Execution Step**

Description\*

Search for a Veteran (by traits or EDIPI)

Test Veteran Record: George VCCMAlberts 333624237, 10/18/1974 Expected Results

Veteran record is retrieved from MVI.

Comments

Validates Attachments

**Step 4**

**Execution Step**

Description\*

Click on the test facility for the Veteran record

Expected Results

An interaction is generated along with Veteran Info and Medical Charts tabs Comments

Validates

Attachments

**Step 5**

**Execution Step**

Description\*

User clicks on Medical Charts tab

Expected Results

Medical Charts are displayed Comments

Validates

Attachments

**Step 6**

**Execution Step**

Description\*

User clicks on Notes widget

Expected Results Notes are displayed

Comments Validates

Attachments

**Step 7**

**Execution Step**

Description\*

User verifies the following within Notes form:

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/es/ ANTOINE BOUDOUMIT Primary care physician

Signed: 02/28/2018 16:29 Expected Results

Notes Medical Chart screen is displayed correctly Comments

Validates

Attachments

# Associated E-Signatures

**Signed Action Signer Comment Additional Information**